

TRANSLATION FROM ARABIC

Invitation to

The Ordinary General Meeting

EFG Hermes Holding S.A.E.

Cairo, September 6th, 2021: The Chairperson of the Board of Directors of EFG Hermes Holding S.A.E., an Egyptian joint stock company with authorized capital of EGP6 billion (Only EGP Six billion) and issued and paid-in capital of EGP 4,611,709,340 (Only four billion six hundred eleven million seven hundred and nine thousand three hundred forty Egyptian Pounds), registered under no. 12665 at 6th October Commercial Registry of Giza, and headquartered at Building No. B129, Phase 3, Smart Village, KM 28, Cairo Alexandria Desert Road, Egypt, kindly invites its shareholders to attend the Company's Ordinary General Meeting in the Company's headquarters through remote participation and voting, at 9:00 AM CLT on Tuesday 28/09/2021.

The shareholders who wish to attend and vote remotely in the Company's general assembly meeting are kindly requested to submit the following data/documents via the email address generalassembly@efg-hermes.com. : (i) a copy of the personal identification/passport (for natural persons); (ii) mobile number; (iii) an email address, (iv) shares freezing certificates (issued at least three days prior to the meeting date and stating that the shares will be frozen until the Ordinary General Meeting closes), and (v) a written delegation for attendance and voting (for legal entities). Such submissions will be acceptable starting from the invitation date until two days prior to the general meeting date. After the authentication of the data/documents submitted, the Company will send the login credentials to each shareholder through the provided email address or via a text message. Legal entities only shall be allowed to delegate a proxy, including their respective custodians or fund/portfolio managers, to attend and vote on their behalf.

In order to consider the following items on the agenda:

1. Increase the Company's issued capital from EGP4,611,709,340 to EGP4,865,353,355, representing an increase of EGP253,644,015 and distributed on 50,728,803 shares with a par value of EGP5 per share. The issuance of the capital increase shares shall be financed from the share premium reserve as of 30/6/2021 in accordance with the financial statements issued on such date and is in relation to the Remuneration & Incentive Program of the Employees, Managers & Executive Board Members of the Company and its subsidiaries;
2. Amending Articles (6) and (7) of the Company's Statutes in light of the proposed capital increase.

In this respect, please note the following:

First: Each shareholder that is a judicial person (legal entity) has the right to delegate a representative for the purpose of attendance and voting on its behalf. For such a delegation to be valid, it must be in a written proxy, and sent along with the above stated documents through email.

Second: It is required to submit any questions related to the agenda items through the e-voting platform or by registered mail at least three days prior to the date of the general meeting. Discussions in the general meeting shall be limited to the issues listed on the agenda.

Third: Resolutions of the Ordinary General Assembly shall be issued by absolute majority of the shares represented in the meeting.

Fourth: This meeting shall be considered valid upon the attendance or representation of at least 25% of the Company's total outstanding shares. In the event the legal quorum is not satisfied, a second meeting will be convened on the following day at the same time through the remote participation and voting mechanism and will be valid irrespective of the percentage of shares represented thereat.

Fifth: General assembly documents/reports and remote voting will be available on the e-voting platform five days prior to the date of the general meeting.

Sixth: Natural persons who will not be able to attend and vote through the e-voting platform could review the documents/reports and vote in writing through voting cards available on the Company's website (www.efghermes.com). Voting cards must be signed by the shareholder and received by registered mail, at least one hour before the Ordinary General Assembly convenes, along with: (i) a copy of the personal identification card/passport; (ii) shares freezing certificate (issued three days prior to the meeting date and including that the shares will be frozen until the closing of the General Assembly), (iii) and a mobile number. Such shareholders wishing to listen to discussions of the meeting may do so through a landline telephone using the login details provided by the Company via text message.

Looking forward for your participation in the upcoming Annual General Meeting

Mona Zulficar
Chairperson of the Board of Directors